



Workshop Name	o9 IBP Functional Training
Intended Audience	Functional Leads, Solution Architects, Technical Architects, Business Analysts
Pre-requisites	Basic Understanding of Demand and Supply Reference Model.
Duration	2 days (10 AM to 5 PM)
Training Format	E-Learning and Instructor-Led Training

Workshop Description:

This workshop is designed to be a functional, hands-on training, and it provides an overview and insights into core functionalities required for implementing a decision management solution using the powerful o9 Platform.

Instructor Led Workshop:

An o9 Team member will deliver the session in person at the o9/Customer offices or virtually using online meeting software. This course is designed to be a workshop with a mix of concepts, hands-on, and group-based activities to reinforce learning.

Agenda

Day	Description
Day 1	<p>Session 1 - 9:00 AM to 12:00 PM</p> <ul style="list-style-type: none">• Welcome & Introductions• Introduction to Platform• o9's Key Differentiators and Customer Success story• Overview of o9 Core Building Blocks• Decision Maps and Frequency• Web Interface Navigation Hands-on <p>Session 2 - 1:00 PM to 5:00 PM</p> <ul style="list-style-type: none">• Introduction to Demand Planning with o9• Demand Planner Day-in-the-Life• L1-L2 Processes Overview<ul style="list-style-type: none">a. Collect Input Datab. Post Gamec. Adjust Input Datad. System Forecaste. Analyze Planf. Adjust and Finalizeg. Publish and Archive• Demand Planning Hands-on Exercises<ul style="list-style-type: none">a. Post-Game Analysis Exerciseb. Review System generated Outlier.c. Review Stat Forecast Best Fit Forecasting Model Exercised. Adjust and Finalize the Consensus Forecast

Session 3 - 9:00 AM to 12:00 PM

- Advanced Topics
 - Overview of NPI
- SP Overview Building Blocks
- Supply Planning Day in the life
- L1-L2 Processes Overview
 - a. Manage Data
 - b. Manage Network
 - c. Input Parameters
 - d. Manage Exceptions
 - e. Run & Review Plan
 - f. Finalize Plan
 - g. Publish Plan
- Supply Master Planning Hands-on Exercises
 - DP-SP Handshake
 - Cost & Revenue – Financials Comparison Exercise
 - Review Manufacturing Network and Capacity
 - Review Demand Netting, Demand Prioritization, Shelf-life Parameters
 - Review Demand Supportability
 - How to resolve Material and Capacity Constraints

Day 2**Session 4 - 1:00 PM to 5:00 PM**

- Deployment Planning and SC Simulation Planning Workflow
- Deployment Planning and SC Simulation Planning Hands-on Exercises
 - a. Review Demand Supportability
 - b. STO Approval workflow
 - c. Truck load Builder
 - d. Review Material Requirement Planning
- Integrated Business Planning (IBP) Overview
 - IBP Process Review
- IBP DMR Overview
 - Workspaces
 - Dashboard Units and Rev
 - Simplified Units - view
 - Data workflow
 - Risk & Opportunity workflow and Hands-on Exercise
- IBP SMR Overview
 - a. Data workflow
 - b. PSI Report
- Online Meetings using o9 platform.
- Course Wrap Up
- Q&A